mPOWER LOAN PROGRAM FOR BUSINESSES

(Also known as the Kim Wallace Adaptive Equipment Loan Program)

Amount Requested: $_____   Term Requested: _____

Borrower Name: _____
Borrower Address: _____
County: _____   Phone: _____   Fax: _____
E-mail: _____

Business Name (if different from above): _____
Business Address: _____
County: _____   Phone: _____   Fax: _____

Contact Person & Title: _____
E-mail: _____

Business Type: ☐ Proprietorship   ☐ Partnership   ☐ S-Corp   ☐ C-Corp
                        ☐ LLC   ☐ LLP   ☐ Other (describe)

Federal Tax ID Number: _____
Date Established: _____
State of Organization: _____

Number of jobs this financing will create: _____
Number of jobs this financing will retain: _____

Public benefit to be derived from this financing (attach additional sheets as necessary):
_____

Are there underground tanks on the property? ☐ No   ☐ Yes   If yes, please describe.

Is there any legal action currently pending or threatened against the applicant(s) or guarantor(s)? If yes, please explain. _____

Business Principals. List all Partners or Stockholders and their ownership percentage*. *(Attach additional sheets as necessary.)*				
Name & Title	Address	Social Security #	Telephone	Ownership %

 * *Individuals owning 20% or more of the business must provide unlimited personal guarantees.*

Business Indebtedness. Include major leases. Use an asterisk (*) to identify debts to be paid with loan proceeds. *(Attach additional sheets as necessary.)*							
Payable To	Original Amount	Original Date	Present Balance	Interest Rate	Maturity Date	Monthly Payment	How Secured

Proposed Collateral. *(Attach additional sheets as necessary.)*					
Type	Description	Market Value	Basis for Valuation	Existing Lienholder	Outstanding Balance

Disclosure and Confidentiality Statement

Certain information in the AELP's possession must be available for public inspection after an application for financial assistance is received. This information includes the names of applicants, including principals; the amounts, types and general terms of financial assistance; description of projects and businesses benefiting from the assistance; the number of jobs and the amount of tax revenues projected in connection with a project; and the names of the financial institutions participating with the AELP, AELP Board, and Alpha One on behalf of the AELP.

Certain records obtained on behalf of the AELP are designated confidential and will not be available to the public for inspection. This includes the disclosure of records which would constitute an invasion of an individual's privacy, such as: personal tax returns, financial statements, assessments of creditworthiness or financial condition, records obtained by AELP or Alpha One in connection with any monitoring or servicing of an existing project, or the release of any records or information which AELP or Alpha One has determined could cause competitive detriment to a business or individual to whom the information belongs and/or pertains.

If an applicant wants certain information to remain confidential, the applicant must clearly identify what information or documents are to remain confidential. The applicant must also explain in writing the basis for such a request. Where the applicant asserts that the basis for the confidentiality request is that release of the information could cause a competitive disadvantage, or loss of a competitive advantage, the applicant must provide AELP with sufficient information to independently determine the likelihood of such a detriment. Applicants may wish to consult an attorney or the AELP's legal counsel regarding the scope of public disclosure and confidentiality as it relates to the AELP and the business seeking assistance.

AELP or Alpha One do not discriminate in the administration of any of its programs or in its employment practices on the basis of race, color, national origin, age, gender, religion, physical or mental disability, political affiliation, marital status or sexual orientation. AELP and Alpha One are equal opportunity providers and lenders.

Borrower and Guarantor Certification

By signing below, I represent that I am the individual authorized to complete this application on behalf of the above borrower and I also certify that the information provided and submitted in connection with this application is true and accurate and fairly presents the business and financial status of the applicant. I

further certify that I have read and understand the Adaptive Equipment Loan Program's Disclosure and Confidentiality Statement.

By signing below, I/we authorize AELP and Alpha One on behalf of AELP to conduct appropriate business or personal credit checks.

_____   _____
Borrower/Authorized Representative Signature   Date

_____
Borrower/Authorized Representative Name & Title

_____   _____
Guarantor Signature   Date

_____
Guarantor Name

_____   _____
Guarantor Signature   Date

_____
Guarantor Name

Application Package Requirements

A completed Loan Application package must include the following:

1. Detailed description of project being financed.
2. Detail of the sources and uses (include itemized description of work and costs) of all financing.
3. Business' Federal tax return for the previous two years and/or complete accountant prepared financial statements (income statement and balance sheet and notes).
4. Interim financial statements (if the most recent financial information is older than 90 days).
5. Personal Financial Statement and Federal Income Tax Returns of all owners and guarantors with 20% or more ownership.
6. One-year pro forma balance sheet, income statement and monthly cash flow statement with supporting assumptions.
7. Copies of signed commitment letter from other financing sources as applicable.
8. Completed Employment Plan, if your business employs ten or more (attached).
9. Completed Environmental Questionnaire (attached).

Supplemental information such as collateral appraisals, marketing plans, resumes, site assessments, and aging of accounts receivable/payable maybe requested by the AELP. If these materials are readily available, please include them with your application package.